

EDTECH

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2025 SECTOR REPORT

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Sector Report Edtech

1. Market Growth

Global Market:

• Total Addressable Market (TAM): The global EdTech market was valued at approximately USD 220.5 billion in 2023.

Market.us

• Compound Annual Growth Rate (CAGR): The market is expected to grow at a CAGR of 13.9% from 2024 to 2033.

Market.us

Market Size Forecast: Projected to reach around USD 810.3 billion by 2033.
 Market.us

Indian Market:

- Total Addressable Market (TAM): Valued at USD 5.13 billion in 2023.
- Compound Annual Growth Rate (CAGR): Expected to grow at a CAGR of more than 19% from 2023 to 2028.
 GlobalData
- Market Size Forecast: Anticipated to reach USD 17.34 billion by 2030.
 Virtue Market Research

2. Sector Growth

Growth Drivers:

- Increased Internet Penetration: Wider access to affordable internet and smartphones has expanded the reach of digital education, especially in remote areas. Virtue Market Research
- Government Initiatives: Policies promoting digital literacy and online education have provided a conducive environment for EdTech growth. IMARC
- Technological Advancements: Integration of AI, VR, and AR has enhanced personalized and immersive learning experiences.
 <u>Digital Engineering Solutions</u>

Challenges:

1. **Digital Divide:** Disparities in access to technology and the internet, particularly in rural areas, hinder uniform adoption.

Digital Engineering Solutions

2. **Data Privacy Concerns:** Ensuring the security of student data remains a significant issue. <u>Digital Engineering Solutions</u> 3. **Quality Assurance:** Maintaining educational standards across diverse platforms and courses is challenging.

Digital Engineering Solutions

3. Sector Unique Selling Propositions (USPs)

Key Features:

1. **Personalized Learning:** Tailors educational content to individual student needs, enhancing engagement.

Digital Engineering Solutions

- 2. **Accessibility:** Provides learning opportunities beyond geographical and temporal constraints. Digital Engineering Solutions
- 3. **Cost-Effectiveness:** Reduces the expenses associated with traditional education methods. <u>Digital Engineering Solutions</u>

Key Innovations:

1. **Al Integration:** Utilizes artificial intelligence to offer adaptive learning and automate administrative tasks.

The Times & The Sunday Times

2. **Immersive Technologies:** Employs VR and AR to create engaging and interactive educational experiences.

Digital Engineering Solutions

3. **Gamification:** Incorporates game design elements to motivate and enhance student participation.

Digital Engineering Solutions

4. Major Players

Global Leaders:

1. **Coursera:** Offers a wide range of online courses and degrees in partnership with universities worldwide.

Grand View Research

2. **Udemy:** Provides a platform for experts to create courses on various subjects for global learners.

Grand View Research

3. **Duolingo:** A language learning platform that uses gamification to teach multiple languages. Financial Times

Indian Leaders:

- 1. **BYJU'S:** A leading EdTech company offering comprehensive learning programs for students. **IMARC**
- 2. **Unacademy:** Provides educational content for competitive exams and professional development.

IMARC

Scaler: Focuses on upskilling professionals in software development and data science.
 IMARC

Emerging Startups:

1. **Khan Academy:** Offers free educational resources and has integrated Al to enhance personalized learning.

Time

- 2. **Speak:** Utilizes AI to teach languages through conversation, attracting significant investment. Financial Times
- 3. **Headway:** An EdTech startup that has leveraged Al tools to boost ad performance and user engagement.

Business Insider

5. Technological Advancements

Current Technologies:

1. **Learning Management Systems (LMS):** Platforms that facilitate the administration, documentation, and delivery of educational courses.

Wikipedia

2. **Mobile Learning:** Educational content accessible via smartphones and tablets, enabling learning on the go.

Wikipedia

3. **Cloud Computing:** Allows scalable and flexible access to educational resources and data storage.

Wikipedia

Emerging Technologies:

- 1. **Artificial Intelligence (AI):** Enhances personalized learning and automates administrative tasks.
- 2. Blockchain Technology:

Ensures secure credential verification, enabling tamper-proof certifications and streamlining the management of academic records. This technology also supports decentralized and transparent learning ecosystems.

3. Extended Reality (XR):

Combines Virtual Reality (VR), Augmented Reality (AR), and Mixed Reality (MR) to create immersive learning environments, particularly effective in STEM education, medical training, and skill-based learning.

Research Report For CodeEdu

Company report CTPL(Creanovation Technology)

Company Summary

- Incorporation Date & Location: Incorporated on June 13, 2019, Gurugram.
- Founder Background:
- 1. **Bikash Sahoo**: Founder / Ex-Co-Founder FDSHive, FormsDotStar, Entranceforms. Symbiosis Institute of Business Management MBA 2010

Brand Statement (Tagline): "The Pioneers of Digital Admissions in India"

Brand Unique Selling Propositions (USPs):

- 1. **Comprehensive Admissions Management Solutions:** CTPL offers the 'Admissions Xlerator,' a platform that handles every aspect of the admissions process. This includes lead generation, digital marketing, CRM-driven lead management, and admissions financing, providing educational institutions with a holistic approach to managing enrollments.
- Advanced Technology Integration: Their 'SREM' system is an intelligent and
 comprehensive admissions management system that combines traditional MIS and workflow
 management with the latest in AI and ML technology. This integration facilitates data analysis
 and informed decision-making for educational institutions.
- 3. **Industry-Aligned Educational Programs:** Through the 'NextGen Academy,' CTPL provides next-generation managed courses and curricula curated by industry experts in collaboration with top academia. This initiative ensures that students receive industry-relevant skills and training, preparing them effectively for Industry 4.0.

Product Landscape:(Sku analysis)

Products	Sub points	Features				
SREM(Studen t Relationship & Engagement Management)	Enrolment Management System	 Safe, Secure, Smart and Responsive Application Form Track live completion status In-built, integrated, and automated Chat feature 				

		4. Online and Offline payment system with a detailed reconciliation process and student payment query escalation matrix 5. Student Dashboard, Data Auto Save, Auto Payment Receipt, Token Money Deposit 6. Centralized Query Management for
	Admissions CRM	applicants 1. Safe, Secure, Smart and Responsive Application Form 2. Track live completion status 3. In-built, integrated, and automated Chat feature 4. Online and Offline payment system with a detailed reconciliation process and student payment query escalation matrix 5. Student Dashboard, Data Auto Save, Auto Payment Receipt, Token Money Deposit 6. Centralized Query Management for applicants
	Mobile CRM	 Available for all devices and platforms. Push notifications help keep the team updated on important tasks and timelines. Voice note features allows counsellors to save call recordings for future reference. All dashboards and analytics are available at the click of a button.
	VIVA Chatbot	 Built with Natural Language Processing of easier interactions. Built with a Self-Learning Capability. Capable of handling virtually unlimited visitors concurrently. Works 24*7 with a response time of 2 to 4 seconds, while covering 80% of the possible questions and scenarios.
	TestAnywhere	Al Based Test Proctoring On-Cloud and Secure. Customisable for every need. Seamless Integration with SREM. Built for Every User.
Admissions Xlerator	People	Expert Student Advisors Academic Counselling Experts Admission Partners Dedicated Campus Managers Digital Campaign Team
	Digital Marketing & Engagement	 360 Degree Marketing Approach: SEO, Google Ad Networks, Meta Ads, Youtube Video Campaigns, Affiliate Network etc Nurturing & Engagement: Automated Calls, SMS, Whatsapp, Emailer Performance Marketing

	Outreach	 Centralised Outreach & Marketing activities Proper Trackability of Outreach Team & activities Centralised Database collection 			
	Technology	 Customised Enrolment Management CRM Outreach Tracking Module Walkin Module Marketing Automation AI Counselling Bots Custom API Integrator Vendor Management Module 			
	Admission Partner Network	Leads Partners Curated Agent Network			
	Branding & Content Marketing	PR management Social media marketing Influencer marketing Video marketing Online Reputation Management			
NextGen Academy	Managed SPECIALISATION	CTPI brings in expertise and a pool of experts, industry practitioners and faculty to teach specialization subjects. The addition of value results in the incorporation of industry-specific criteria, standards, and processes into classrooms. The objective is to handhold the students right from the 1st semester until the final year to enable industry readiness/ job readiness/career readiness with a specialization focus.			
	Managed Micro-Credentials	NextGen recognizes the need for a focussed delivery of a particular set of courses and getting students certified for industry acceptance. We provide an a la carte catalogue of microcredentials driven learning paths.			
	Managed Classrooms	The NextGen Academy focuses on increasing the employability of Generation Z students all across the world. In order to accomplish this goal, we must close the knowledge gap that exists between the business world and educational institutions by defining and empowering a workforce that is able to successfully navigate the digital age and embrace developing technology. There is a significant increase in the demand for experts in the technology-enabled ecosystem, specifically in the fields of artificial intelligence, cyber security, design, management, business analytics, and entrepreneurship. In order for our students to graduate with employability skills, we push them to think creatively outside the box. NextGen academy programmes are developed by ongoing collaboration with the industry's most talented and knowledgeable minds. They are			

	taught via an innovative blended delivery model on campus and in collaboration with a large number of other universities, independent institutions, and colleges. We help students gain access to a wide range of technology and resources, which paves the way for them to investigate a variety of educational opportunities. Students are stimulated by the application of their knowledge in circumstances that are relevant to the real world when they engage with their peers and with professionals and collaborate.
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Traction:

Year	Users and Company Growth	Revenue Growth	Product Development
2019-20	Foundation: CTPL.io was founded in 2019, focusing on providing CRM software solutions tailored for educational institutions. pitchbook.com Initial Progress: In its first year, CTPL.io concentrated on developing its product offerings and establishing a foothold in the education technology sector. Specific user metrics for this period are not publicly available.	0.4Cr	Focusing on providing CRM software solutions tailored for educational institutions. thecompanycheck.com
2020-21	-	3Cr	Admissions Xlerator Launch: In 2021, CTPL.io launched "Admissions Xlerator," a comprehensive solution designed to enhance various aspects of the admissions process for educational institutions.

			pitchbook.com
2021-22	-	6Cr	-
2022-23	Client Base: By 2023, CTPL.io had become a trusted partner for more than 250 educational institutions, indicating significant user growth. ctpl.io	12.9Cr	Student Relationship & Engagement Management (SREM): In 2022, CTPL.io introduced the SREM system, an intelligent admissions management platform that combines traditional management information systems with advanced AI and machine learning technologies. pitchbook.com
2023-24	With the recent funding, CTPL.io plans to expand its offerings and pursue global expansion, aiming for another 100% growth in FY25. The Times of India Series A Funding: In August 2024, CTPL.io secured \$4 million in a Series A funding round led by Gujarat Ventures Private Limited and co-invested by Physis Capital, aiming to enhance technology and pursue global expansion. timesofindia.indiatimes.com Employee Growth: By 2024, the company expanded its team to 940 employees, supporting its growing operations. tracxn.com Client Base Expansion: By the academic year 2024, the company facilitated over 30,000 admissions for partner universities and	28.8Cr	NextGen Academy Initiative: In 2024, the company launched the NextGen Academy, aiming to prepare students for Industry 4.0 by offering managed courses and curricula curated in collaboration with industry and top academia. exin.com

institutions, indicating significant user growth.	
newsheads.in	

Sales Channels/Gtm/Target customer/Demographic:

Target Customer	Subpoints	Presence	Specific Details
	15-25	\checkmark	Students, Professionals
Age range	25-40	\checkmark	Students, Professionals, Teachers
	40-55		Not specified
	Male		Not specified
Gender	Female		Not specified
	Others		Not specified
	Tier I		Banglore,Kolkata
Geography			Bhubaneshwar,Puri,Mathura,Bareilly,Allah abad,Agra,Saharanpur,Noida,Coimbatore, Tirupur,Rasipuram,Thirumangalam,Shimla ,Mohali,Hoshiarpur,Panipat,Dehradun,Pat na,Ranchi,Jamshedpur,Maharashtra,Bhop
	Tier II	\checkmark	al,Nagpur,Jaipur
	Tier III		Kundarki,MHOW
	Tier IV	\checkmark	Motihari
Most selling regions			Not specified
	Corporate partnerships	V	 M power financing EXIN Google cloud AWS Neo4j

Corporate Clients	I O	2. 3. 4. 5. 6. 7. 8. 10. 11. 12. 13. 14.	Karnataka:ST Hopkins group of institutes, Bangalore group of institutions, Goutham college, Jet Bee global, Get Admission, RR Institute Orissa:XIM University, Xavier emlyon B school, Oneness international school, Jijivisha gurukulam, Shree krishna international school, Ruchika school UttarPradesh:Sanskriti university, Invertis university, Swastik institute of training & development, the gurukul education hub, Saharanpur institute of advanced studies(SIAS), Education future one stop(EFOS), NICE pathshala Himachal pradesh:APG Shimla university, Bahra university Punjab:Rayat Bahra university Punjab:Rayat Bahra university, Rayat bahra group of institutes Uttarakhand:Alpine college Haryana:Geeta university, Geeta institute of law Rajasthan:Alok international education, VGU jaipur, Online VGU Madhya pradesh:Renaissance university, Ambition academy, Renaissance college, Jagran lakecity university Maharashtra:Vision group, JD Institute of Fashion Technology Telangana:AIMS test of management Association West Bengal: Aaswas association West Bengal: Aaswas association Assam:Institute of business management and research Bihar:Open study center, Arya Vidhyapeth Jharkhand:Rambha choice, College choice
Sales & call center support	V	Yes	
		1.	BW business world
Corporate Network	\checkmark	2. 3.	News24 Think First The policy times

4. Mavcom
5. News time
6. Store More
7. Knocksense
8. Edinbox
9. Teamwork
10. Decimal
11. Daffodil
12. TERRABLUE XT
13. Brik ITT
14. Tatwa Technologies
15. Oan2 grow
16. Gars Infotech
17. IserveU
18. Mpower financing
19. Ctpl.io
20. Ekin
21. Outreach media
22. ABP education.com

Funding Trajectory:

Date	Round Name	Amount	Pre-Mone y Valuation	Post -Mo ney	TT M Rev enu e	Multipl e	Investors & Facilitators
Nov 12, 2024	Series A	\$592.0K	-	-	-	-	Institutional: Physis Capital
Aug 17, 2024	Series A	\$4.0M	-	-	-	-	Institutional: Gujarat Venture Finance, Physis Capital Corporate: Recur Club, UC Inclusive Credit
Oct 18, 2022	Seed	\$2.0M	-	-	\$1.3 M	-	Institutional: First Port Capital, Inflection Point Ventures Corporate: Recur Club, Shakun Advisors, Shakun Medicare

							Angel: Lalit Choudary, Hemant Gupta, Niraj Dhanraj Chhajer, Santosh Patidar, Sachin Gupta, Badri Narayan Subudhi, Vishal Sood, Kunal Wadhwa, Namit Agrawal, Aslam Shafaquathusain Lokhandwala, Santosh Kuradi, Pankaj Bagri, Adil Aspi, Nayan Marphatia, Srikanth Kandikonda, Rajan Jindal, Krishna Patil, Rohith Dashrath, Manoj Gupta, Dundappa Khot, Puja Bharti, Mahesh Chainani, Raghav Kapoor, Himani Bansal, Deepak Simon, Anjana Goyal, P C Chandan Aiyappa, Lakshmi Konnana, Mayawati Sharma
Nov 22, 2021	Angel	\$134.0K	\$1.6M	\$1.7 M	\$67 4.0K	2.4x	Angel: Amit Tyagi, Karan Kathpalia

Digital Media Presence:

Facebook	Instagram	Linkedin	Х	Youtube	Website tabs	App downl oads
721	582	12k	30	36	About SREM Admissions Xlerator Nextgen Academy Clients Careers Contact	TY

Company report College Dekho

Company Summary

- Incorporation Date & Location: Founded in 2015 and is headquartered in Gurugram, Haryana, India.
- Founder Background:

- Ruchir Arora (Co-Founder & CEO): Ruchir holds a B.Tech in Mechanical Engineering from VNIT Nagpur and an MBA from the Indian School of Business (ISB) Hyderabad. Before establishing CollegeDekho, he held leadership roles at Hindustan Times, Birlasoft Limited, IBM, and CSC Information Technology Services. collegedekho.com
- 2. Saurabh Jain (Co-Founder): Saurabh graduated from VNIT Nagpur in 2001 and has experience working at Cognizant in the US and Europe, focusing on telecom projects and building large teams for partner delivery. He also set up Volkswagen India's offshore development centre and social command centre in Pune. collegedekho.com
- 3. Rohit Saha (Co-Founder): Rohit earned a degree in Mechanical Engineering from VNIT Nagpur in 2001. He discovered his passion for sales while working at Videocon and has 14 years of experience in leadership roles at Bharti Airtel, Indiatimes, Sify Technologies, and Reliance Communications. collegedekho.com

Brand Statement (Tagline): "Revolutionizing Education Transform India"

Brand Unique Selling Propositions (USPs):

- Comprehensive College Database: CollegeDekho offers an extensive repository of information on over 35,000 colleges and universities across India, providing details on courses, entrance exams, admission notifications, scholarships, and more. collegedekho.com
- Common Application Form (CAF): The platform's CAF allows students to apply to
 multiple colleges with a single application, streamlining the admission process and
 saving time.
 collegedekho.com
- Personalized Guidance: Utilizing proprietary technology and an Al-based chatbot, CollegeDekho connects prospective students with colleges, offering personalized counseling and support throughout the admission journey. collegedekho.com

Product Landscape:(Sku analysis)

- **1. Career Compass:** This personalized career recommendation tool helps students discover suitable career paths by analyzing their skills, personality, and interests. It provides tailored advice to guide students toward appropriate educational and professional choices.
- **2. Common Application Form (CAF):** CollegeDekho's CAF simplifies the college application process by allowing students to apply to multiple colleges using a single form. This platform includes over 2,000 partnered colleges, streamlining admissions and reducing the administrative burden on applicants.
- **3. Job Ready Degree Programs:** In collaboration with industry partners, CollegeDekho offers degree programs designed to enhance employability. These programs feature:
 - Corporate Coaching: Access to over 1,250 corporate coaches providing practical insights.
 - Live Projects and Case Studies: Opportunities to engage with real-world scenarios from more than 250 companies.
 - Internships: Placements with over 500 brands to gain hands-on experience.
 - Dynamic Curriculum: An industry-led curriculum that adapts to current market needs.
 - Certifications: Industry-recognized certifications to bolster resumes.

Portfolio Development: Guidance in building a professional portfolio to showcase skills.

These elements aim to prepare students effectively for the job market.

- **4. Admission Guidance:** CollegeDekho provides personalized counseling to assist students in selecting suitable colleges and courses. Their admission experts offer insights into various institutions, helping students make informed decisions based on their preferences and career goals.
- **5. Exam Preparation Resources:** The platform offers resources for various entrance exams, including:
 - Rank Predictors: Tools to estimate potential ranks based on exam performance.
 - Answer Keys: Access to official and unofficial answer keys for self-assessment.
 - Percentile Calculators: Features to help students gauge their standing among peers.

These tools assist students in evaluating their performance and planning accordingly.

6. College Discovery: Students can explore detailed information about colleges across various streams such as Engineering, Management, Commerce, Medical, and more. The platform provides insights into courses offered, fee structures, admission processes, and placement opportunities, aiding students in making well-informed choices.

Traction:

Year	Users and Company Growth	Revenue Growth	Product Development
2015-16	Launch of CollegeDekho Platform: In 2015, CollegeDekho was founded to provide a comprehensive platform for college admissions and higher education services in India. collegedekho.com	1.1Cr	IG INCLUSIV
2016-17	Launched Café network to enhance student engagement. thedigitalyug.com	6.3Cr	Seed Funding: Secured \$1.91 million in seed funding to enhance platform capabilities and expand services.
	Introduction of Common Application Form (CAF): Launched the CAF feature, allowing students to apply to multiple colleges with a single application, streamlining the admission process. collegedekho.com		pitchbook.com

2017-18	Introduced study abroad services, expanding offerings to international education. thedigitalyug.com Launch of Study Abroad Services: CollegeDekho expanded its offerings to include assistance for students aspiring to study abroad, providing guidance on applications, test preparation, and visa processes. datanyze.com Mobile Application Development: The company developed and launched a mobile application to provide students with easy access to information and services on-the-go. datanyze.com	10.4Cr	Al-Powered Chatbot: Implemented an Al-driven chatbot to assist students with queries related to college admissions, courses, and career guidance, enhancing user engagement. edtechreview.in Mobile Application: Developed and launched a mobile app to provide students with easy access to information and services on-the-go. edtechreview.in
2018-19	Achieved a 100% annual growth rate over the past three years, doubling in size each year. techpluto.com Series A Funding Round: CollegeDekho raised Series A funding to fuel further expansion and technological advancements. business-standard.com Introduction of Education Loan Assistance: The company partnered with financial institutions to offer education loan assistance to students, easing the financial burden of higher education. datanyze.com	20.1Cr	Funding Round: Raised \$2.01 million in Series A funding to fuel further expansion and technological advancements. pitchbook.com Profile-Based Recommendations: Enhanced the platform with a profile-based college recommendation engine, helping students find the best-fit colleges based on their preferences and academic background. edtechreview.in

2019-20	Counseled over 1.3 million students across various regions. business-standard.com Significant Revenue Growth: CollegeDekho reported a threefold increase in revenue for the academic year ending October 30, 2019, compared to the previous year. business-standard.com Al-Powered Chatbot Implementation: The company introduced an Al-powered chatbot to enhance the student experience by providing instant responses to queries related to college admissions. business-standard.com India's edtech startup CollegeDekho raises \$8 million to connect students with colleges	39.8Cr	CollegeDekho.com acquires overseas admission consulting firm SFS Scholarship Facilitation Services Funding and Expansion: Secured \$8 million in Series B funding to support expansion, research, product development, and technology enhancement. yourstory.com 100% Growth Trajectory: Achieved a 100% growth rate over the past three years, doubling in size each year. techpluto.com
2020-21	Series B Funding Round: In September 2021, CollegeDekho raised \$26.5 million in a Series B funding round led by Winter Capital Partners, ETS Strategic Capital, and Calega. business-standard.com Acquisition of GetMyUni: In February 2022, the company acquired GetMyUni, a peer firm, for approximately Rs 50 crore in a mix of cash and equity deal. business-standard.com CollegeDekho triples growth: Delivers admissions worth 1000 Crores	50Cr	Migration to AWS: Successfully migrated to the AWS platform, ensuring cost optimization and scalability to handle increased web traffic and user engagement. goognu.com User Engagement: Recorded over 137 million sessions across the website and social media platforms, indicating substantial user engagement. thekredible.com

2021-22	Secured \$35 million in Series B funding to accelerate growth and enhance services. yourstory.com Introduction of HEART Report: Released the Higher Education Analytics & Regional Trends (HEART) report to provide insights into India's higher education landscape. collegedekho.com Launch of 'Right To Refund' Service: In October 2024, CollegeDekho introduced the 'Right To Refund' service to facilitate students in obtaining refunds on their college fees nationwide. business-standard.com CollegeDekho acquires Getmyuni and IELTSMaterial for Rs 50 crore, aims to hit 4x revenue growth Edtech firm CollegeDekho acquires its peer Getmyuni for Rs 50 crore	90.4Cr	CollegeDekho buys coding platform PrepBytes CollegeDekho raises \$35 mn. to expand education offerings Additional Funding: Raised \$26.5 million in a Series B funding round led by Winter Capital, ETS Strategic Capital, and others to expand operations and services. yourstory.com Study Abroad Services: Expanded offerings to assist students aspiring to study abroad, including test preparation, application guidance, and visa assistance. collegedekho.com	
2022-23	Additional Funding Secured: In December 2022, CollegeDekho raised an additional \$9 million from existing investors to further scale operations and services. entrackr.com	171.1Cr	New Leadership: Appointed Rahul Khandelwal as Vice President of Products to drive product innovation and development. theorg.com Acquisition: Acquired PrepBytes, a coding and placement preparation platform, to enhance offerings in technical education. collegedekho.com	

2023-24	CollegeDekho snaps up Future-Skills company ImaginXP - its third acquisition in the Future-Skills & Career Services space	221.9Cr	CollegeDekho Launches SaarthiGPT: India's First Ever Al-Powered Guide for Higher Education CollegeDekho expands 'CollegeDekho Assured' initiative with acquisition of ImaginXP

Sales Channels/Gtm/Target customer/Demographic:

Target Customer	Subpoints	Presence	Specific Details
	15-25		Primarily targets high school students seeking higher education opportunities.
Age range	25-40	abla	Caters to working professionals looking to further their education or switch careers.
	40-55		Includes parents researching educational options for their children.
	Male		Equally serves male students and professionals.
Gender	Female	RATING INC	Equally serves female students and professionals.
	Others	\checkmark	Aims to be inclusive, providing resources for all gender identities.
	Tier I		Delhi: Delhi Maharashtra: Mumbai, Pune West Bengal: Kolkata Tamil Nadu: Chennai Karnataka: Bengaluru Telangana: Hyderabad Gujarat: Ahmedabad
Geography	Tier II		Andhra Pradesh: Visakhapatnam, Vijayawada, Guntur, Nellore Assam: Guwahati Bihar: Patna Chandigarh: Chandigarh Chhattisgarh: Raipur, Durg-Bhilai Nagar Goa: Panaji Haryana: Faridabad,

INI	ATING INC	Himachal Pradesh: Shimla Jammu and Kashmir: Srinagar, Jammu Jharkhand: Ranchi, Jamshedpur, Dhanbad Kerala: Kochi, Thiruvananthapuram, Kozhikode, Thrissur, Malappuram, Kannur, Kollam Madhya Pradesh: Indore, Bhopal, Jabalpur, Gwalior, Ujjain Maharashtra: Nagpur, Nashik, Aurangabad, Solapur, Amravati, Kolhapur, Vasai-Virar, Malegaon, Nanded-Waghala, Sangli Odisha: Bhubaneswar, Cuttack, Rourkela Puducherry: Puducherry Punjab: Amritsar, Ludhiana, Jalandhar Rajasthan: Jaipur, Jodhpur, Kota, Bikaner, Ajmer Tamil Nadu: Coimbatore, Madurai, Tiruchirappalli, Salem, Tiruppur, Erode Telangana: Warangal Uttar Pradesh: Lucknow, Kanpur, Ghaziabad, Agra, Meerut, Varanasi, Allahabad (Prayagraj), Bareilly, Aligarh, Moradabad, Saharanpur, Gorakhpur, Noida, Firozabad, Jhansi, Mathura-Vrindavan Uttarakhand: Dehradun West Bengal: Asansol, Siliguri, Durgapur Andhra Pradesh: Kakinada, Kurnool
Tier III	☑	Gujarat: Rajkot, Jamnagar, Bhavnagar, Vadodara, Surat Karnataka: Belagavi, Hubballi-Dharwad, Mangaluru, Mysuru, Kalaburagi Maharashtra: Bhiwandi

			Punjab: Patiala Rajasthan: Udaipur Tamil Nadu: Vellore, Tirunelveli Uttar Pradesh: Muzaffarnagar West Bengal: Bardhaman
	Tier IV		Not specified
Most selling regions			Not specified
			CollegeDekho collaborates with over 2,000 partner colleges to provide a wide range of courses and programs.
	Partnerships	\checkmark	<u>collegedekho.com</u>
B2B	Corporate Clients		The platform has listed more than 35,000 colleges, facilitating student admissions across numerous institutions. collegedekho.com
	ACCELE	RATING INC	CollegeDekho offers Digital Marketing Solutions (DMS) to its B2B clients, generating revenue through these partnerships. craft.co
	Call center support		The company provides support services to assist both students and institutions, ensuring effective communication and assistance throughout the admission process.
B2C	Online platforms	abla	CollegeDekho offers an online platform where students can explore educational opportunities, including information on colleges, courses, entrance exams, and scholarships.
	Self-service sales	✓	The platform enables students to access information and services independently, allowing

			them to research and apply to colleges through the Common Application Form (CAF).
	Franchise and subscription		Not specified
D2C	Online stores		Not specified
D2C	Own Retail outlets		Not specified
	Government collaborations		Not specified
D2G	Partnerships		Not specified
	Strategic alliances		Not specified
	Combination approaches (B2B, B2C, D2C)		NO
HYBRID	Online platforms	\checkmark	Yes
	Franchise and subscription		Not specified

Funding Trajectory:

ACCELEDATING INCLUSIVITY

Date	Round Name	Amount	Pre-Mone y Valuation	Post-Mo ney	TTM Reven ue	Multiple	Investors & Facilitators
Jul 06, 2024	Series B	75.1Cr INR	-	-	-	-	Institutional: ETS Strategic Capital, Calega, QIC, Man Capital, Rockstone Ventures
Dec 21, 2022	Series B	74.6Cr INR	1320.0Cr INR	1400.0Cr INR	149.0C r INR	8.3x	Institutional: Rockstone Ventures
Mar 09, 2022	Series B	23.5Cr INR	856.0Cr INR	880.0Cr INR	90.1Cr INR	9.3x	-
Sep 04, 2021	Series B	255.0Cr INR	622.0Cr INR	877.0Cr INR	69.5Cr INR	8.9x	Institutional:

							ETS Strategic Capital, Calega, Man Capital, ADQ, Rockstone Ventures, QIC Corporate: Omega Group, Qatar Insurance Company Angel: Rajeev Chaba, Ivan Kolomoets Facilitator: Cilix Capital, IBIS Capital
May 07, 2019	Series A	55.5Cr INR			23.5Cr INR		Institutional: Man Capital Angel: Rajeev Chaba
Feb 02, 2018	Series A	12.8Cr INR	96.2Cr INR	109.0Cr INR	10.1Cr INR	9.3x	Institutional: Man Capital
Apr 07, 2016	Seed	13.3Cr INR	89.0Cr INR	102.0Cr INR	1.5Cr INR	56.3x	Institutional: Man Capital
Oct 13, 2015	Seed	6.1Cr INR	1.6Cr INR	7.8Cr INR	0	V	Corporate: GirnarSOFT

Digital Media Presence:

Facebook	Instagram	Linkedin	Х	Youtube	Website tabs	App downl oads
73k+	3.1k+	14k	368	2.38k	Home Design Courses Top Degrees Top Institutes Top Exams Blog	-

Company report TalentSprint(Acquired by NSE india)

Company Summary

- Incorporation Date & Location: December 18, 2008, in Hyderabad, India.
- Founder Background:
 - Santanu Paul: Co-Founder & CEO & Managing Director, Board of Advisors July Ventures. University of Michigan PhD 1995, IIT Madras Bachelor of Technology 1990.
 - 2. <u>J Chowdary</u>:ex-Co-Founder, Founder India Startup Foundation, ex-Founder Software Technology parks of india, CEO Portal Player, Nvidia Graphics. IIT Madras MTech
 - 3. <u>Madhu Murty</u>:ex-Co-Founder,CEO CloudScaleQA, QualiZeal, ex-TestingXperts, Accenture. Jawaharlal Nehru Technological University BTech 1985.
- Brand Statement (Tagline): "Deep Expertise for a Disrupted World"
- Brand Unique Selling Propositions (USPs):
 - 1. **Deep-Tech Expertise:** The company offers a wide array of programs in advanced technology domains, including Artificial Intelligence, Machine Learning, Blockchain, Cyber Security, and more. These programs are designed to equip professionals with cutting-edge skills relevant to today's tech-driven landscape.
 - 2. Collaborations with Premier Institutions: TalentSprint partners with esteemed academic and industry leaders such as IISc Bangalore, IIM Calcutta, IIT Hyderabad, and the University of Michigan. These collaborations ensure that participants receive high-quality education and industry-relevant insights.
 - 3. Comprehensive Program Portfolio: Catering to a diverse audience, TalentSprint provides programs tailored for various professional stages and interests, including certificate courses, postgraduate diplomas, and specialized bootcamps. This extensive portfolio allows individuals to select learning paths that align with their career goals.

Product Landscape:(Sku analysis)

- **1. Advanced Certificate Programs:** These programs are tailored for working professionals aiming to enhance their skills in emerging technologies. Notable courses include:
 - Automated & Electric Vehicles: Developed in collaboration with Nexus at the University of Michigan Engineering, this program focuses on the latest advancements in automotive technology.
 - DevOps and Software Architecture: Offered in partnership with Carnegie Mellon University, these courses delve into modern software development practices and architectural principles.

talentsprint.com

- **2. TechWise Program:** Supported by Google, TechWise is a diversity, equity, and inclusion initiative designed to prepare students from underrepresented groups for high-growth tech careers. The program offers:
 - **18-Month Instructor-Led Track:** Provides comprehensive technical training, mentorship from Google professionals, and 100% program fee sponsorship.
 - 9-Month Self-Paced Track (TechWise Mini): Offers essential skills for entry-level tech roles with flexible learning schedules and full financial support.

- **3. Women Engineers (WE) Program:** This 24-month immersive program, supported by Google, is designed to empower first-year women engineering students by providing:
 - 100% Fee Scholarship: Ensuring financial barriers do not hinder participation.
 - ₹1,00,000 Cash Scholarship: To support participants during their learning journey.
 - **Comprehensive Training:** Covering the latest programming languages, development frameworks, and essential soft skills.

we.talentsprint.com

- **4. Post Graduate and Executive Programs:** In collaboration with top academic institutions, TalentSprint offers advanced programs such as:
 - Post Graduate Diploma in Financial Economics and Management: A 12-month program designed for professionals seeking a strong foundation and accelerated career growth.
 - Executive Program in Global Business Management: A 12-month course aimed at professionals with a minimum of 2+ years of experience, focusing on thriving in the global business landscape.

talentsprint.com

Traction:

Year	Users and Company Growth	Revenu e Growth	Product Development
2013-14	Strategic Investment from NSDC (2011): In 2011, TalentSprint received a strategic investment from the National Skill Development Corporation (NSDC) to enhance professional skill development. talentSprint.com TalentSprint organizes High-Profile Industry Connect Conclave on "Talent Requirements for 2013 and 2014" talentsprint.com "With a network of over 200 partner companies in its fold, Talentsprint has already roped in more than 35 leading engineering colleges. We will hold at least 50 off-campus drives from next month for those passing out of engineering graduates" he said.	23Cr	TalentSprint launches BankersChoice Online to help fulfill demand for 500,000 new positions.

	It planned to tie up with at least 135 colleges in six to eight months time, added the Computer Society of India former Chairman. talentsprint.com TalentSprint launches BankersChoice Online to help fulfill demand for 500,000 new positions. TechnoChoice centre opened in Dilsukhnagar.		
2014-15	TalentSprint IT training centre opened IT Skilling Co TalentSprint to Now Train Teachers Fri, Sep 19, 2014	36.3Cr	IT skill development courses launched TalentSprint provides development and employability courses
2015-16	1. TalentSprint launches BankersChoice mobile app for Android smartphones. Mon, Sep 7, 2015 2. TalentSprint opens Cyber Defense Centre. Thu, Oct 1, 2015	35.1Cr	SSC NASSCOM, TalentSprint Launch Talent Acquisition Professionals Forum. Fri, Aug 28, 2015
2016-17	TalentSprint's Digital Platform Expands Its Reach Across 350 Towns Thu, Jun 2, 2016 Pegasystems announced it's University Academic Program (UAP) expansion with TalentSprint Wed, Nov 23, 2016	28.4Cr	TalentSprint Launches SuperCampus 2.0 Fri, Dec 2, 2016
2017-18	HYSEA and TalentSprint partner for What Industry Wants. Thu, Dec 21, 2017	23.9Cr	TalentSprint launches Data Science for Managers in association with Praxis Business School Tue, Feb 27, 2018
2018-19	IIM Calcutta and TalentSprint Join Hands to Develop FinTech Talent Tue, Feb 26, 2019	33.7Cr	Indian Institute of Technology Hyderabad and TalentSprint to Equip Young Talent in Artificial Intelligence Tue, Feb 26, 2019

2019-20	Automation Anywhere and TalentSprint collaborate Mon, Nov 11, 2019 IIT Kanpur and TalentSprint partnership Tue, Nov 26, 2019	40.9Cr	
2020-21	TalentSprint and Blue Prism Partner to build RPA skills among India's youth Tue, Jun 30, 2020 NSE Academy Ltd acquires edu-tech player TalentSprint Tue, Nov 17, 2020 IISc and TalentSprint announce PG Level Deep Learning Specialization program Fri, Jan 8, 2021	40.7Cr	IISc and TalentSprint partner to launch multiple executive programs in emerging and disruptive technologies Wed, May 27, 2020 IISc, TalentSprint launch advanced programme in data science Sun, Oct 11, 2020 IIIT Hyderabad, TalentSprint announce PG Certificate in IoT & Smart Analytics Thu, Feb 18, 2021
2021-22	Coforge DPA and TalentSprint announce Summer School for Business Process Automation Thu, Jun 3, 2021 TalentSprint and IIT Hyderabad partner to build Visual Design and User Experience expertise among professionals Fri, Jun 18, 2021 TalentSprint and Salesforce join forces to skill up students for the future of work Mon, Jul 26, 2021 TalentSprint enters into a strategic alliance with the Centre for Executive Education, Indian School of Business Tue, Nov 2, 2021 TalentSprint enters into an alliance with Centre for Executive Education, ISB Wed, Nov 24, 2021	72.2Cr	IISc Bangalore Introduces PG Certificate Programme in Digital Manufacturing And Smart Factories Mon, Jul 26, 2021 University of Nevada, Reno partners with TalentSprint Inc. to offer TechWise program supported by Google that aims to increase diversity in technology education Sat, Jan 29, 2022
2022-23	National Institute of Bank Management and TalentSprint join forces to create Talent for Next-gen Banking Tue, Mar 29, 2022	101.2Cr	TalentSprint Announces Fourth Edition Of Women Engineers Programme Wed, Mar 9, 2022

	The company reported a 40.8% increase in revenue from operations, reaching ₹100 crore, up from ₹71 crore in the previous fiscal year. entrackr.com		
2023-24	IIM Calcutta and TalentSprint's enduring alliance is reshaping executive education for next-gen professionals	139.7Cr	IIM Calcutta & TalentSprint introduce executive programme in Corporate Sustainability IIM Calcutta, TalentSprint reshape executive education for next-gen
			professionals

Sales Channels/Gtm/Target customer/Demographic:

Target Customer	Subpoints	Presence	Specific Details
	15-25	\checkmark	Students,proessionals
Age range	25-40	\checkmark	Students,government professionals,Teachers
	40-55		Government professionals, Teachers
	Male		Not specified
Gender	Female		Not specified
	Others		Not specified
	Tier I	\checkmark	Hyderabad
	Tier II		-
Geography	Tier III		-
	Tier IV		-
Global presence			Sunnyvale, California
B2B	Partnerships with educational institutes	abla	 IISc BANGALORE IIM CALCUTTA IIT MADRAS IIT KANPUR IIT HYDERABAD IIM Lucknow IIM Mumbai IIM UDAIPUR IIIT HYDERABAD CMU-SCS College of Engineering, Nexus University of Michigan NIBM IIIT Bangalore

Corporate Clients & Industries	RATING	14. IMI Kolkata 15. IIFT 16. GOOGLE 17. PEGASYSTEMS 18. SALESFORCE 1. Amazon 2. Accenture 3. Adobe 4. ADP 5. Altimetrik 6. American Express 7. Allstate 8. Broadridge 9. Birlasoft 10. Bridgei2i 11. Coforge 12. Capgemini 13. Cisco 14. Cigniti 15. Cognizant 16. CloudThat 17. Deloitte 18. ENH Secure 19. EdgeVerve 20. Flipkart 21. Google 22. Goldman Sachs 23. HSBC 24. HCL 25. Hyundai 26. Infosys 27. Innovacx 28. Juspay 29. L&T 30. Maersk 31. MAQ Software 32. Microsoft 33. Mindtree 34. NCR 35. Nendrasys 36. Oracle 37. Pega 38. Samsung 39. Sumtotal 40. Smart IMS 41. S&P Global 42. Tech Mahindra 43. Tata Consultancy Services (TCS) 44. ValueLabs 45. Virtusa 46. Vodafone
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		47 Wipro
		47. Wipro 48. Verizon
		49. WHIZARD
		50. NPCI (National Payments
		Corporation of India)
		51. Netcon
		52. AWS (Amazon Web
		Services)
		53. Indian Army
		54. Ford
		55. GE Power
		56. J.P. Morgan
		57. Prodapt
		58. Silverskills
		59. Opentext
		60. ServiceNow
		61. Axis Bank
		62. IndianOil
		63. Optum
		64. Lilly
		65. Mavenir
		66. Societe Generale
		67. Areteans
		68. IFFCO-Tokio
		69. Aaseya
		_
ACCELE	RATING	73. Bank of America
		Corporate Training Programs:
		-
		i i
		_
Sales		·
		Multiple Contact Channels:
		•
		·
		1 1 1 1
Call center support		
Sales Call center support	RATING V	64. Lilly 65. Mavenir 66. Societe Generale 67. Areteans 68. IFFCO-Tokio 69. Aaseya 70. Siemens 71. Hexaware 72. Legato 73. Bank of America Corporate Training Programs: Tailored courses designed to meet the specific needs of organizations. Enterprise Solutions: Comprehensive services aimed at enhancing workforce skills within companies.

			overall user experience.
B2C	Online platforms	✓	Official Website: TalentSprint's primary digital presence is its official website, which serves as a comprehensive portal for information on available programs, admission procedures, and learner resources. talentsprint.com iPearl.ai Platform: This proprietary Al-powered platform offers a hybrid learning experience, combining online and onsite interactions to provide flexibility and accessibility for learners. talentsprint.com
	Self-service sales		Online Enrollment: Prospective students can explore course offerings, access detailed program information, and enroll directly through TalentSprint's website, facilitating a seamless self-service experience. talentsprint.com
	Franchise and subscription		Not specified
	Online stores		Not specified
D2C	Own website		Not specified
	Own Centres		Not specified
			TolontCorint has reasined atvetonic
D2G	Government collaborations	V	TalentSprint has received strategic investment from NSDC, a public-private partnership under the Ministry of Finance, Government of India. This collaboration is aimed at accelerating professional skill development across India by leveraging TalentSprint's expertise in deep-tech education.
D2G		∀	investment from NSDC, a public-private partnership under the Ministry of Finance, Government of India. This collaboration is aimed at accelerating professional skill development across India by leveraging TalentSprint's expertise in

Funding Trajectory:

Date	Round Name	Amount	Pre-Mone y Valuation	Post-Mo ney	TTM Reven ue	Multiple	Investors & Facilitators
Dec 24, 2018	Series A	6.1Cr INR	84.0Cr INR	90.2Cr INR	31.0Cr INR	2.7x	Institutional: Nexus Venture Partners Angel: Shamez Kanji, Sridhar Manthani, BVR Reddy
Apr 10, 2012	Series A	20.6Cr INR	47.4Cr INR	68.0Cr INR		-	Institutional: Nexus Venture Partners
Jan 03, 2011	Seed	5.3Cr INR	16.8Cr INR	22.0Cr INR	ATIN	IG IN	Institutional: iLabs Angel: NT Chowdary, RV Mohan, Sridhar Manthani, Shamez Kanji, Y Venkata Ratnakar, Vijay Manwani, Payal Gupta, Vinod Anantharaman, MS Reddy, BVR Reddy, Y Sai Supriya, Neelam Hemnani, Sumati Balaji Kumar, Madhu J

Digital Media Presence:

Facebook	Instagram	Linkedin	х	Youtube	Website tabs	App downl oads
658k	15.2k	81.5k	2k	676k	 Programs For Corporates Career Accelerator Platform Events DeepTalk Contact Us 	10k+

Company report Coursera

Company Summary

- Incorporation Date & Location: 2012, United States
- Founder Background:
- 1. **Jeff Maggioncalda:CEO**,Ex-Financial Engines, McKinsey & Company, Cornerstone Research. Stanford University MBA 1996
- Andrew Ng:Co-Founder & Chairman, Founder & CEO Landing AI, deeplearning.ai, Coursera, Woebot Labs, ex- Baidu, Google. Carnegie Mellon University BS 1997, MIT MS 1998, University of California, Berkeley PhD 2003 less
- 3. **Daphne Koller:Co-Founder**,Founder & CEO insitro, engageli, ex-Co-Founder Coursera. The Hebrew University of Jerusalem BSc 1985, Stanford University PhD 1993 less
- Raghav Gupta: Manging Direactor, Director, Fashion at Flipkart (2012 2014), Managing Director, India at BlaBlaCar (2015 2017), Managing Director, India & APAC at Coursera (2018 Present). Education: MBA (2006 2007), Executive Program Harvard Business School & Bachelor's degree in Mechanical Engineering Delhi College of Engineering (1996 2000)

Brand Statement (Tagline): "Learn without limits."

Brand Unique Selling Propositions (USPs):

- Diverse Course Offerings: Coursera provides a wide array of courses across various disciplines, including technology, business, and personal development. This extensive selection allows learners to find courses that align with their interests and career goals.
- Collaborations with Prestigious Institutions: Coursera partners with over 300 leading
 universities and companies to offer high-quality courses. These collaborations ensure that the
 content is both authoritative and relevant to current industry standards.
- 3. **Flexible Learning Options:** Coursera offers both free and paid courses, providing flexibility for learners with different needs and budgets. Many courses are available on-demand, allowing learners to progress at their own pace.

Product Landscape:(Sku analysis)

1. Individual Courses: Coursera provides a vast array of courses across multiple disciplines, including technology, business, arts, and sciences. These courses typically span four to twelve weeks and feature video lectures, quizzes, and peer-reviewed assignments. Learners have the option to audit courses for free or pay for a certificate upon completion.

en.wikipedia.org

2. Specializations: For a more in-depth learning experience, Coursera offers Specializations—a series of related courses designed to help learners master a specific topic. These often culminate in a hands-on Capstone Project, allowing learners to apply their knowledge in practical scenarios.

en.wikipedia.org

3. Professional Certificates: In collaboration with industry leaders like Google, IBM, and Meta, Coursera provides Professional Certificate programs aimed at equipping learners with job-ready skills in high-demand fields such as data analytics, IT support, and digital marketing. These programs are designed to be completed in a few months and are recognized by employers.

coursera.org

4. Degree Programs: Coursera partners with accredited universities to offer fully online bachelor's and master's degree programs. These programs maintain the same academic rigor as their on-campus counterparts and cover areas like computer science, business administration, and public health. They provide a flexible and cost-effective alternative to traditional degree programs.

coursera.org

5. Guided Projects: For learners seeking hands-on experience, Coursera offers Guided Projects—short, practical projects that can be completed in a few hours. These projects are designed to help learners gain practical skills in areas like programming, data analysis, and digital marketing through step-by-step guidance.

en.wikipedia.org

Traction:

Year	Users and Company Growth	Revenue Growth	Product Development
2020-21	Emerging economies reported the highest rates of new learner growth. For instance, Paraguay saw a 98% increase in new registered learners between October 1, 2020, and September 30, 2021. about.coursera.org Registered Learners:	293.5M (₹2,421.38 crores)	Enhanced mobile app features and introduced "Guided Projects" for hands-on learning experiences.

	 Total as of September 30, 2021: 92 million New Learners Added (October 1, 2020 – September 30, 2021): 20 million about.coursera.org 		
2021-22	Overall Presence: As of June 2021, India became Coursera's second-largest market globally, with 12.5 million registered learners, reflecting a 49% growth over the previous 12 months. This surge underscores the expanding reach of online education across various city tiers in the country. YourStory.com	415.3M (₹3,426.23 crores)	Initial Public Offering (IPO) Coursera went public, expanding its resources for further product development.
2022-23	As of dec31 2022 Registered learners 118+million Institutions:1100+ Educators partners(universities & Industry partners):300+	523.8M (₹4,321.35 crores)	Professional Certificates Expansion: Coursera significantly expanded its portfolio of entry-level Professional Certificates, collaborating with over 30 partners to offer programs across various fields, including software development and game design. By the end of 2022, the platform hosted more than 80 such certificates, with nearly half launched that year. Coursera Blog
2023-24	Coursera has established a significant global presence as a leading online learning platform. As of 2023, the platform boasts over 148 million registered learners worldwide, collaborating with more	635.8M (₹5,245.35 crores)	Generative Al Courses: In response to the growing demand for artificial intelligence education, Coursera introduced a comprehensive catalog of generative Al courses, credentials, and hands-on projects. These offerings attracted over two million

than 325 top universities and industry partners to	enrollments, contributing to a notable increase in the company's revenue.
offer approximately 7,000 courses. Coursera Blog	Barron's New Partnerships: Coursera welcomed new
Oddisold Blog	university and industry partners, including Saïd
	Business School – University of Oxford,
	Amazon, and Xbox. These collaborations enriched the platform's
	content and expanded its reach.
	Coursera Blog

Sales Channels/Gtm/Target customer/Demographic:

Target Customer	Subpoints	Presence	Specific Details
	15-25	\checkmark	Students,Professionals & Teachers
Age range	25-40		Students, Professionals & Teachers
	40-55	\checkmark	Professionals & Teachers
	Male		Not specified
Gender	Female		Not specified
	Others		Not specified
	Tier I	abla	Delhi NCR Mumbai Bengaluru Chennai Hyderabad These cities have consistently contributed to a substantial portion of Coursera's Indian learner community. Economic Times
Geography	Tier II	abla	Maharashtra Uttar Pradesh Karnataka Tamil Nadu Additionally, states like Manipur, Bihar, Andaman & Nicobar, Kerala, Himachal Pradesh, and Arunachal Pradesh have shown significant increases in learner numbers, indicating a rising

	Tier III Tier IV		demand for online education in these regions. Economic Times Not specified Not specified
Global presence	INA	ATING INC	North America: United States Canada Mexico South America: Brazil Argentina Chile Colombia Europe: United Kingdom Germany France Italy Spain Netherlands Sweden Asia: India China Japan South Korea Singapore Indonesia Malaysia Philippines Thailand Middle East:
		abla	United ArabEmiratesSaudi ArabiaQatar

			 Israel Africa: South Africa Nigeria Kenya Egypt Oceania: Australia New Zealand
Most selling regions			Not specified
B2B	Corporate Partners/Industry Partners	IOVI RATINGING	 Board Infinity EDUCBA Edureka Fractal Analytics L&T EduTech LearnKartS Philips PwC India Tally Education and Distribution Services Private Limited Tinder Yunus Social Business Fund Bengaluru Zoho Corporation +329 more partners in 56 countries worldwide
	Academic Institutions		 Ashoka University Birla Institute of Technology & Science, Pilani IIMA - IIM Ahmedabad IIT Bombay IIT Roorkee Indian Institute for Human Settlements Indian Institute of Management Calcutta Indian Institute of

			Management Kozhikode 9. Indian Institute of Science 10. Indian Institute of Technology Guwahati 11. Indian School of Business 12. Indian Statistical Institute 13. International Institute of Information Technology Bangalore 14. International Institute of Information Technology, Hyderabad 15. O.P. Jindal Global University 16. S.P. Jain Institute of Management and Research
	Call contex support		
	Call center support	\checkmark	yes
B2C	Online platforms	RATING INC	 Freemium Access Certificate Programs Subscription-Based Offerings Degree Programs Referral and Affiliate Programs
BZC	Self-service sales	✓	Yes
	Franchise and subscription	Ø	Yes
	Online sales		Throup app and website
D2C			Direct Engagement with Learners: • Coursera directly
	Own Stores		connects with individual learners

through its online platform, bypassing traditional intermediaries like brick-and-mortar institutions or external training providers.

Online Storefront:

 The platform itself serves as an online storefront where learners can browse, select, and purchase courses, certificates, or degree programs directly.

Personalized Learning Journey:

 Through data and AI, Coursera offers personalized recommendations to users based on their learning preferences, skills, and career goals, tailoring their experience directly.

Subscription-Based Direct Offerings:

- Coursera Plus: A subscription service directly offered to consumers, providing unlimited access to thousands of courses for a fixed fee.
- Certificates & Degrees: Learners pay directly for professional certifications or

		training. Coursera Defense Acquisition University (DAU) Partnership: Coursera collaborates with DAU to provide workforce members with best-in-class online content from leading educational providers, enhancing the skills of government employees in engineering and technology sectors. Coursera
Partnerships	IOVI RATING INC	General Services Administration (GSA) Listing: Coursera has been included in the U.S. GSA schedule, allowing federal agencies to easily engage Coursera for upskilling projects. This inclusion facilitates the reskilling of federal employees to meet evolving job requirements. Coursera Blog Abu Dhabi Government Collaboration: Coursera partners with the Abu Dhabi School of Government to enhance the capabilities of government employees, ensuring they are prepared to navigate evolving market conditions through skills mapping and targeted training programs. Coursera
Strategic alliances	abla	Global Government Partnerships: Coursera has expanded its partnerships to include governments and nonprofits worldwide, aiming to provide high-quality education and training to diverse populations. This strategic move enhances

			the skills of public sector employees and citizens, contributing to economic development. Coursera Blog
	Combination approaches (B2B, B2C, D2C)		Yes
HYBRID	Online platforms	\checkmark	Yes
	Franchise and subscription		Yes

Funding Trajectory:

Date	Round Name	Amount	Investors & Facilitators
Jul 17, 2020	Series F	\$130.0M	Institutional: New Enterprise Associates, G Squared, Kleiner Perkins, SuRo Capital Corporate: SEEK, Learn Capital Angel: Scott Sandell Facilitator: Pillsbury
Apr 25, 2019	Series E	\$103.0M	Institutional: New Enterprise Associates Corporate: SEEK, Future Fund
Apr 10, 2017	Series D	\$64.0M	Institutional: New Enterprise Associates, Kleiner Perkins Corporate: GSV, Learn Capital
Oct 27, 2015	Series C	\$11.6M	Institutional: EDBI
Aug 25, 2015	Series C	\$49.5M	Institutional: New Enterprise Associates, IFC, Kleiner Perkins Corporate:

			Times Internet, GSV, Learn Capital
Nov 22, 2013	Series B	\$20.0M	Institutional: SuRo Capital, Learn Capital
Jul 10, 2013	Series B	\$43.0M	Institutional: IFC, New Enterprise Associates, Kleiner Perkins, SuRo Capital Corporate: Learn Capital, Laureate Angel: Yuri Milner
Jul 17, 2012	Series A	\$6.0M	Institutional: New Enterprise Associates, Kleiner Perkins Corporate: Caltech, University of Pennsylvania
Apr 18, 2012	Series A	\$16.0M	Institutional: New Enterprise Associates, Kleiner Perkins

Digital Media Presence:

Facebook	Instagram	Linkedin	Х	Youtu be	Website tabs	App downloads
2.1 million	691k	2 million	493.9k	282k	 Online Degrees Careers Log In Join for Free 	10M+

Company report Upgrad

Company Summary

- Incorporation Date & Location: 2015, Mumbai
- Founder Background:
- Myleeta Aga Williams:CEO, Founder & CEO AnKi Media, ex-Netflix, BBC Studios, BBC Worldwide India, What's-On-India, Travel Channel. St. Xavier's College BA, University of Mumbai MA, Georgetown University McDonough School of Business MBA

- Mayank Kumar: Co-Founder, Co-Founder BorderPlus, ex-IEC, Bertelsmann India Investments, The Parthenon Group, Tata Strategic Management Group. IIT Delhi BTEch 2005, Indian School of Business MBA 2009
- 3. **Phalgun Kompalli:Co-Founder**,Ex-The Parthenon Group, Opera Solutions. IIT Delhi BTech 2011
- 4. **Ravijot Chugh:ex-Co-Founder**,Climb Credit, ex-Housing.com, 36hrs.in, The Parthenon Group, CSIRO. IIT Delhi BTech 2010
- 5. **Ronnie Screwvala:Co-Founder**,Founder Swades Foundation, Unilazer Ventures, ex-Founder UTV. Sydenham College of Commerce and Economics BE

Brand Statement (Tagline): "Building the Careers of Tomorrow."

Brand Unique Selling Propositions (USPs):

- Industry-Relevant Curriculum: upGrad offers programs designed in collaboration with industry experts to ensure that the curriculum aligns with current market demands. This approach equips learners with practical skills applicable in real-world scenarios.
- Comprehensive Student Support: The platform provides robust support services, including
 dedicated student success mentors, timely doubt resolution by qualified teachers, and regular
 live Q&A sessions with industry experts. This ensures a smooth learning experience and
 helps students achieve their career goals.
- Real-World Projects and Case Studies: upGrad emphasizes experiential learning by incorporating real-life industry projects and case studies into its programs. This hands-on approach allows learners to apply theoretical knowledge to practical situations, enhancing their problem-solving abilities and readiness for the job market.

Product Landscape:(Sku analysis)

For working professionals	Degrees & Skill courses from different universities worldwide Domains: 1. Doctorate 2. Al/ML 3. MBA 4. Data science 5. Marketing 6. Management 7. Software & Tech 8. Law
For college students	Domains:

1.upGrad Data Science Bootcamp with AI 2.upGrad Advanced Certificate Program in GenerativeAl Management Bootcamp 1.upGrad **UI UX Bootcamp** 2.upGrad Certificate Course in Business Analyitcs & Consulting in association with PwC India 3.upGrad Certification Program in Financial Modelling and Analysis with PwC Academy Software & Tech Bootcamp 1.upGrad UI/UX Design Bootcamp Country presence: Study abroad **Degree Streams** USA: 1. MBA in USA Data Science in USA
 Business Analytics in USA
 Computer Science in USA ACCELERA 5. Information Technology in USA 6. Al & ML in USA 7. Project Management in USA 8. Marketing in USA 9. Engineering in USA 10. Bachelors Management in USA 11. Bachelors Technology in USA Germany: 1. MBA in Germany 2. Data Science in Germany 3. Business Analytics in Germany 4. Marketing in Germany 5. Supply Chain in Germany Bachelors Management in Germany 7. Bachelors Technology in Germany France: 1. MBA in France 2. Management in France 3. Marketing in France 4. Supply Chain in France

5. Hospitality in France6. Data Science in France7. Business Analytics in France

8. Al & ML in France

9. Bachelors Management in France
Finland:
MBA in Finland
2. Management in Finland
Business Analytics in Finland
Canada:
1. MBA in Canada
Data Science in Canada
Business Analytics in Canada
Information Technology in Canada
5. Project Management in Canada
6. Bachelors Management in Canada
7. Bachelors Technology in Canada
UK:
1. MBA
Msc International business
management
3. Msc Data science
Australia:
1. Bachelor of business
Bachelor in business analytics Bachelor of IT
3. Dacheloi di H

Traction:

Traction:		
Year	Users and Company Growth	Revenue Growth
	ACCELERATING INC	LUSIVITY
2015-16	The team received 2,000 applications across 20 countries and 200 cities. UpGrad refused to share revenue numbers. Source: https://yourstory.com/2016/01/upgrad	0.8Cr
2016-17	1. UpGrad acquihires Pyoopil to take a stab at \$1bn corporate training market in India 2. UpGrad has already roped in companies like Mahindra, HCL, Tata to customise programmes for them in data analytics, digital marketing and product management. The team also has partnered with Uber, Cognizant, Google, Disney, Star TV, BookMyShow and Microsoft. They have contributed to programme content in the form of case studies. Source: https://yourstory.com/2016/10/upgrad-acquihires-pyoopil	13.9Cr

	Thirty-two thousand users from 600 Indian cities and over 30 countries. These are the numbers chalked up by the Startup India Learning Programme in just a month since it was launched. The free online entrepreneurship programme, a joint initiative by UpGrad, InvestIndia, and the Ministry of Industry and Commerce, is aimed at aspiring and emerging entrepreneurs, and helps them better understand basics such as idea validation, product-market-fit, financial, and legal and compliance guidelines. Source: https://yourstory.com/2017/03/startup-india-learning-programme-aims-to-make-entrepreneurship-resources-accessible	
2017-18	After many months of discussions, the platform finally went live in January 2017 and an Android app was launched in mid-March.	36.4Cr
	Read more at: https://yourstory.com/2017/05/app-fridays-startu- p-india-learning-programme	HER
2018-19	Online education startup UpGrad announced the acquisition of Acadview Software, and will now look to extend its core value proposition to college learners. So far, the company focusedon equipping professionals with employable skills. UpGrad will now venture into the higher education market which has enrolments of over 35 million students across 50,000+ higher education institutes and 800+ universities.	85.2Cr
	Source: https://yourstory.com/2018/10/upgrad-acquires- acadview	
2019-20	In Q4, upGrad recorded over 100 percent quarter-on-quarter jump, as it expanded its portfolio two-fold in the last quarter by adding new programmes under its Management and Data Science verticals.	162.6Cr
	The company witnessed an uptick of 50 percent with 3,800 enquiries a day, which otherwise	

	stood at 2,500 enquiries, until two to three weeks back.	
	Source: https://yourstory.com/2020/04/online-education-upgrad-elearning-coronavirus	
2020-21	Education technology firm upGradhas earmarked Rs 50 crore for acquiring two-three peers during the current fiscal, the company said on Thursday.	302.6Cr
	Source: https://yourstory.com/2020/04/upgrad-earmarks-50-cr-acquire-edtech-firms	
	Upgrad offers online programs for working professionals and claims to have over 21,500 paid subscribers.	
	Source: https://yourstory.com/2020/04/upgrad-earmarks -50-cr-acquire-edtech-firms	
	Edtech company upGrad on Tuesday said it has earmarked an outlay of Rs 150 crore to expand courses offered through its platform, acquisitions and partnerships, and announced its collaboration with Jamia Hamdard University and O P Jindal Global University.	HER
	Source: https://yourstory.com/2020/06/upgrad-expansion-jamia-handard-op-jindal-ronnie-screwvala	
	Upgrad doubles student base to over 1M since April, eyes Rs 1,200 Cr revenue in FY21	
	Source: https://yourstory.com/2021/01/upgrad-doubles-s tudent-base-1m-plus	
	Edtech startup upGrad acquires recruitment firm Rekrut India to increase career outcomes for learners	
	Source: https://yourstory.com/2020/12/edtech-startup-up grad-acquires-recruitment-firm-rekrut-india	

2021-22	The pandemic that has ravaged most of the economy, including regular education, has turned out to be a huge blessing for edtech platform upGrad, as its customer base has more than doubled to 1 million since the lockdown. Source: https://yourstory.com/2021/01/upgrad-doubles-s tudent-base-1m-plus More than ten thousand students graduated through UpGrad in 2022 Impartus, now a subsidiary of upGrad, has been integrated into the company and has been rebranded as 'upGrad Campus'. In its new avatar, upGrad Campus will target HigherEd institutions and college students. Source: https://yourstory.com/2021/05/edtech-startup-up grad-acquires-impartus Mumbai-based edtech startup upGrad has acquired Impartus, a video-enabled learning solutions provider. As part of the deal, upGrad has committed over Rs 150 crore for the buyout and to invest in Impartus' growth. The institutional investor to partner with Impartus for the deal was Kaizenvest. Source: https://yourstory.com/2021/05/edtech-startup-up grad-acquires-impartus Impartus was one among the many front-runners in allowing schools and colleges to migrate online at zero cost when the pandemic broke in 2020. The platform has successfully on-boarded over 280 higherEd	608.3Cr
	to migrate online at zero cost when the	
	Source: https://yourstory.com/2021/05/edtech-startup-up-grad-acquires-impartus	
2022-23	While paid learners increased by 54% in FY23, UpGrad's total learner base has surpassed 10 million. In addition, the business claimed to have a strong enterprise play,	1,194.5Cr

	managing 1,110 clients in FY23 and projecting at least 75% of those clients to be retained in FY24. Source:https://www.stockgro.club/blogs/trending/upgrad-company/	
2023-24	With almost a 50% YoY increase in learner enrollments within the consumer segment, the skilling giant has achieved over 55,000 career transitions for the second consecutive year, building further on the momentum established in FY23. Marketing, Data and Tech domains remained the top hiring domains during the year with maximum placements across Mumbai, New Delhi, Bengaluru, and Chennai, while Karnataka, Telangana, and Tamil Nadu regions have also remained talent-attracting markets.	1,546.6Cr
	Source: yourstory	
	The Enterprise clientele grew by 50% since last year with major global partners across GCCs, Automobile, ITes, BFSI, Manufacturing and Services coming from the US, the UK, and Europe.	
	Source: https://yourstory.co	
	Moreover, as proof of its broad influence and reach, UpGrad collaborates with 20,000 recruitment partners and 30,000 corporate partners. UpGrad's educational services have improved the lives of 7 million students in more than 100 countries, making an impact on the world.	HER

Sales Channels/Gtm/Target customer/Demographic:

Target Customer	Subpoints	Presence	Specific Details
Age range	15-25 25-40	V	Students and professionals Students, Professionals, Teachers
	40-55 Male		Not specified Not specified
Gender	Female Others		Not specified Not specified
Geography	Tier I	abla	Mumbai New Delhi Bangalore Hyderabad
	Tier II		Pune MP

Global presence Most selling	Tier III Tier IV	y y	Uttrakhand West Bengal Rajasthan Given below in experience centres Given below in experience centre Given below in experience centre USA,Germany,France,Finland,Canada,UK ,Australia
regions B2B	INI	N O ERATIN	HCLTech: In July 2024, upGrad Enterprise partnered with HCLTech to offer industry-relevant and job-aligned learning programs. This collaboration focuses on developing programs in Generative AI and allied technologies, aiming to upskill professionals in new-age skills. HCLTech Hexaware Technologies: In June 2024, upGrad Enterprise collaborated with Hexaware to elevate Generative AI expertise among its workforce. This partnership provides advanced training to IT professionals, aligning their capabilities with the evolving digital and AI-driven economy. Hexaware Technologies Duke Corporate Education: upGrad has partnered with Duke Corporate Education to offer a Post Graduate Certificate in Product Management. This program blends theoretical knowledge with practical application, providing learners with industry-relevant skills.
	Corporate partnerships		<u>UpGrad</u>
	Corporate Clients		800 clients globally
	Sales & call center support	V	Dedicated Counseling: upGrad offers personalized counseling services to guide prospective learners in selecting appropriate programs. Individuals can reach out through various channels, including phone and email, to receive tailored advice.

			1
			UpGrad Corporate Inquiries: For organizations interested in upskilling their workforce, upGrad provides specialized support through its enterprise division. Companies can contact upGrad to design customized training programs that align with their specific needs. UpGrad
	Corporate Network		Enterprise Partnerships: upGrad collaborates with numerous corporations to deliver tailored learning and development solutions. These partnerships aim to enhance employee skills in areas such as data science, technology, and management. UpGrad Business University Alliances: In addition to corporate collaborations, upGrad has established partnerships with over 80 top universities worldwide. These alliances enable the delivery of world-class online programs to a global audience, benefiting both individual learners and corporate teams. UpGrad
	ACCEL	ERATIN	Digital Learning Environment: upGrad's primary mode of delivery is through its online platform, where learners can
	Online platforms	V	access a wide array of courses across various disciplines. Mobile Accessibility: The platform is optimized for mobile devices, allowing learners to study anytime, anywhere.
B2C			Automated Enrollment: Prospective students can browse courses, view detailed curricula, and enroll directly through the website without the need for intermediary assistance.
	Self-service sales	V	Account Management: Learners have the autonomy to manage their learning journey, track progress, and access resources independently.
	Franchise and subscription		Subscription & Installment Plans: Flexible payment options, such as one-time payments or installment plans, are available for courses.

	Online Sales		Own Website
D2C	Offline Centres & Experience center	✓	Offline Centres 1. Mumbai:12 2. New delhi:1 3. Pune:1 4. Madhya Pradesh:2 5. Bangalore:8 6. Hyderabad:9 7. Uttrakhand:2 8. West Bengal:1 9. Rajasthan:1



	INI	N O ERATIN	1. Nagpur Somalwada, Maharashtra 2. Vadodara, Gujarat 3. Belgaum, Karnataka 4. Pune, Maharashtra 5. Navi Mumbai, Maharashtra 6. Indore VN, Madhya Pradesh 7. Kukatpally -Hyderabad, Telangana 8. Chennai, Tamilnadu 9. Ghaziabad, Uttar Pradesh 10. Ajmer, Rajasthan 11. Nepal 12. Guwahati, Assam 13. Patna, Bihar 14. Hubli, Karnataka 15. Amritsar, Punjab 16. Ludhiana, Punjab 17. Hyderabad, Telangana 18. Pathankot, Punjab 19. Mohali, Punjab 20. Gurgaon, Haryana 21. Srikakulam, Andhra Pradesh 22. Ujjain, Madhya Pradesh 23. KakkanadKerala 24. Ahmedabad, Gujarat 25. Gandhinagar, Gujarat 26. Dadar, Maharashtra 27. Pitampura, Delhi 28. Bangalore, Karnataka 29. New Delhi 30. Vadodara, Gujarat 31. Vijayawada, Andhra Pradesh 32. Mohali, Punjab 33. Karim Nagar, Telangana 34. Indore, Madhya Pradesh 35. Surat, Gujarat 36. Noida, Uttar Pradesh 37. Hubli, Karnataka 38. Pondicherry 39. Anand, Gujarat 40. Faridabad, Haryana 41. Nangal Town, Punjab 42. Panvel, Maharashtra 43. Nashik, Maharashtra 44. Bhopal, Madhya Pradesh
D2G (Government collaborations	V	Collaborated with startup india initiative program.

	Partnerships		Not specified	
	Strategic alliances		Not specified	
HYBRID	Combination approaches (B2B, B2C, D2C)		Yes	
	Online platforms	\checkmark	Yes	
	Franchise and subscription	\checkmark	Yes	

Funding Trajectory:

Date	Round Name	Amount	Pre-Mone y Valuation	Post -Mo ney	TT M Rev enu e	Multipl e	Investors & Facilitators
Oct 21, 2024	Series C	\$60.0M	CCELE	RA	TIN	G IN	Institutional: <u>Temasek</u>
Jun 28, 2024	Conventio nal Debt	\$34.4M	-	-	-	1	Institutional: EvolutionX
Mar 27, 2023	Series B	\$36.4M	\$1.8B	\$1.9 B	\$14 9.0 M	11.9x	Institutional: Temasek Corporate: Artisan Partners
Aug 03, 2022	Series B	\$64.1M	\$1.8B	\$1.9 B	\$110 .0M	16.5x	Institutional: Temasek, IFC Asset Management Company, IFC, ETS Strategic Capital Corporate: 360 One, Artisan Partners
Aug 20, 2021	Series A	\$19.7M	\$1.1B	\$1.1 B	\$57. 8M	19.6x	Corporate: 360 One

Jul 30, 2021	Series A	\$28.9M	\$668.0M	\$697 .0M	\$54. 4M	12.3x	Institutional: IFC Asset Management Company, IFC
Apr 06, 2021	Series A	\$120.0M	\$384.0M	\$504 .0M	\$44. 2M	8.5x	Institutional: Temasek Facilitator: Credit Suisse, Rajaram Legal
Aug 11, 2020	Conventio nal Debt	\$6.7M	-	-	\$30. 4M	-	Corporate: 360 One

Digital Media Presence:

Facebook	Instagram	Linkedin	Х	Youtube	Website tabs	App downloa ds
338k	216k	904k	131. 8k	218k	 For working professionals For college students Study abroad More Free Courses Sign Up 	1M+
		ACC	ELE	ERAT	ING INCLUSIV	TY

Summary

Opportunities for CodeEdu

- 1. Strategic Partnerships with Universities
 - a. Collaborate with Indian and global universities for **degree programs**, **certifications**, and **career-oriented courses**.
 - b. Leverage platforms like Coursera, UpGrad, and TalentSprint to build credibility.
- 2. Al-Powered Learning Enhancement
 - a. Implement **Al-driven adaptive learning** to personalize user experience.
 - b. Develop **Al-based tutors or chatbots** for instant query resolution.
- 3. Skill-Based Micro-Credentials
 - a. Offer **short-term**, **industry-aligned courses** with micro-certifications.
 - b. Focus on high-demand areas like AI, cybersecurity, fintech, and digital marketing.
- 4. Corporate Upskilling Programs
 - a. Partner with **corporate enterprises** to offer workforce upskilling solutions.
 - b. Focus on customized training for IT, BFSI, and management professionals.
- 5. Immersive Learning & Gamification
 - a. Incorporate **AR/VR for skill-based learning** (e.g., medical training, engineering simulations).

b. Use **gamification strategies** to improve course completion rates.

6. Government & Public Sector Collaborations

- a. Align with **government education initiatives** to integrate CodeEdu into digital skilling programs.
- b. Explore partnerships with NSDC (National Skill Development Corporation) and Skill India.

7. Expansion into Tier-II & Tier-III Markets

- a. Develop low-cost, mobile-friendly courses to target underserved regions.
- b. Offer regional language learning modules to boost accessibility.

8. Freemium Model & Subscription Growth

- a. Introduce a **freemium model** where basic courses are free, with paid advanced options.
- b. Launch subscription-based premium learning content with expert mentorship.

9. Test Preparation & Admission Services

- a. Build solutions to assist students with competitive exams (JEE, NEET, CAT, UPSC).
- b. Provide **Al-powered admission guidance** for students seeking college/university placements.

